Alpha Capital REN # REP - 004

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MARKET ROUNDUP

06 Aug, 2025

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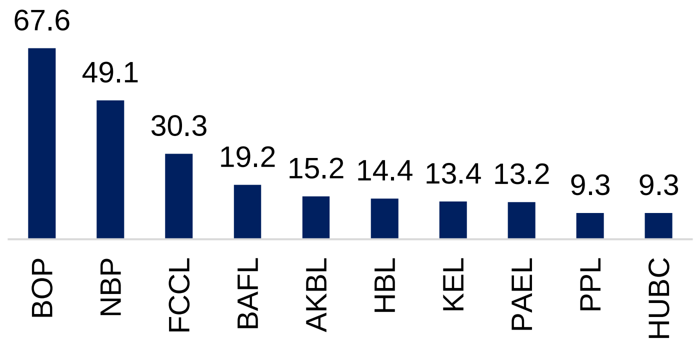
KSE-100 closes at 145,088 up 2,051 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
145,088 1.43%	89,633 1.37%	44,713 1.63%	206,682 1.49%

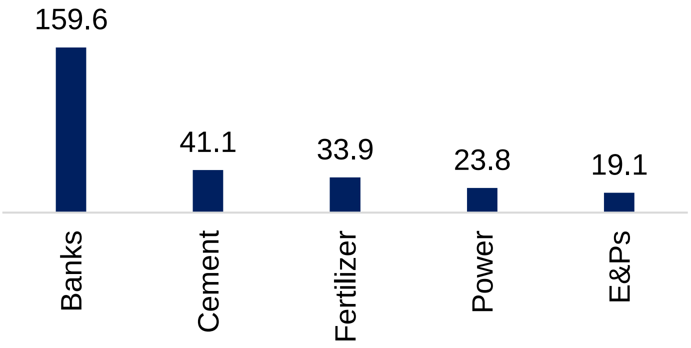
- The equity market opened the session on a strong note and sustained its upward momentum throughout the day. The KSE-100 Index hit an intraday high of 145,187 and a low of 143,410, ultimately closing at 145,088, reflecting a gain of 2,051 points. Market activity remained vibrant, with 383 million shares changing hands and a total turnover of PKR 43.3 billion.
- Key contributors to the index's rally included HBL (9.7%, 451 points), NBP (9.8%, 212 points), UBL (1.8%, 200 points), MEBL (2.8%, 154 points), and ENGROH (1.6%, 105 points). In terms of trading volume, BOP and NBP led the market with 67.6 million and 49.1 million shares traded, respectively.
- Investor interest was primarily focused on Banks, OMCs, Cements, and E&Ps, while Fertilizers and Techs showed a mixed trend.
- Notably, the index not only crossed the 145,000 mark for the first time but also closed above it. Although the bullish trend is expected to continue, short-term volatility cannot be ruled out. Market sentiment remains positive, supported by anticipated strong dividend payouts, particularly in the Banking and Fertilizer sectors. Investors are advised to remain focused on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and robust growth prospects.

Sales Desk
Alpha Capital

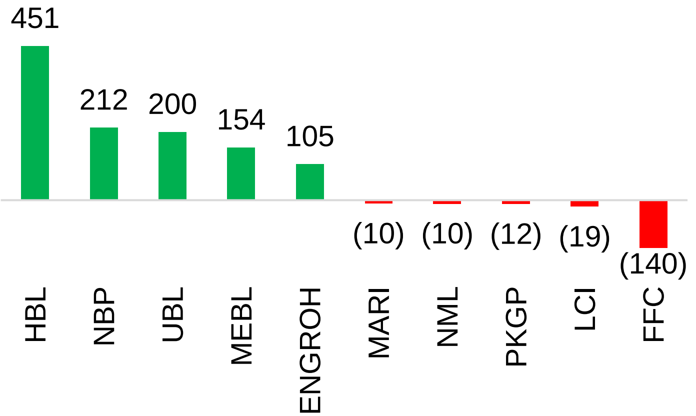
Most Active Stocks (Vol. mn shares)



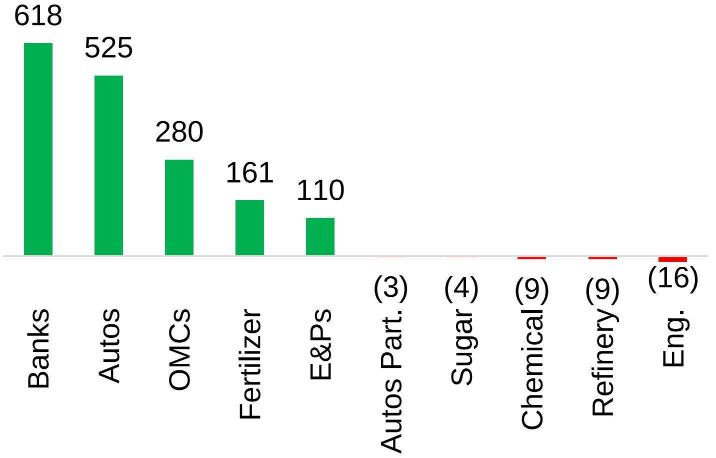
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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